

**STATEMENT OF INTENT**

It is my pleasure to inform you that I/we, \_\_\_\_\_, have named Communities Foundation of Texas (CFT) as a beneficiary of my estate plans. This letter signifies my intention to include as part of my/our plans a gift of approximately \$\_\_\_\_\_ (may list a range or percentage) to a fund(s) at CFT. My wishes are captured in the necessary fund agreement(s), and I am aware that I can change those documents during my lifetime.

I hope that my charitable intent will inspire others to contribute to CFT.

Sincerely,

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

**REVIEWED ON BEHALF OF THE COMMUNITIES FOUNDATION OF TEXAS**

\_\_\_\_\_  
*Carolyn A. Newham, General Counsel and Corporate Secretary*

Please include with this Statement of Intent any relevant estate documents, or relevant portion of the estate documents for CFT’s records that you are comfortable sharing.

*This Statement of Intent is revocable and not binding or definitive information. This information will not be associated with your name or fund name. It will only be used to show an aggregate amount of philanthropic contributions in our region.*

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**LIVE OAK SOCIETY AT COMMUNITIES FOUNDATION OF TEXAS**

\_\_\_\_\_ I agree to have my name listed in CFT’s publications and/or on CFT’s website as a member of the Live Oak Society. Please list my name as:  
\_\_\_\_\_

\_\_\_\_\_ I prefer to be listed as “Anonymous” in the roster of members of the Live Oak Society.

\_\_\_\_\_ Do not include my name in the roster of members of the Live Oak Society.

*With any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to CFT.*